

shall be entitled for its own use to demand and receive and collect, or to release and discharge, the interest on any claim against or indebtedness of any other corporation pledged with the Corporate Trustee hereunder; and, upon receipt of a Request so to do the Corporate Trustee shall execute and deliver to the Company any reassignments or releases which may be required for that purpose; and (vi) the Corporate Trustee, at the expense of the Company, shall assign and transfer to persons designated by the Company a sufficient number of pledged shares to qualify such persons to act as directors of, or in any other official relation to, the several corporations which issued such shares, upon receipt of a Request so to do, stating that the Company has no shares for that purpose under its control, other than shares held hereunder, *provided, however,* that under this provision no transfer of the stock of any Pledged Subsidiary shall be made which would change the status of such Pledged Subsidiary hereunder.

In case of the happening of any of the contingencies specified in clauses (a) and (b) of the preceding paragraph of this Section 6.03, the Corporate Trustee shall be entitled to revoke all proxies and dividend orders in favor of the Company, to vote all the pledged stock, to collect and receive all interest and dividends on the pledged securities, and, as the holder of the pledged securities, to perform any and all acts and to make and execute any and all transfers, requests and requisitions or other instruments which may be necessary or proper to carry out the provisions of this Indenture, and generally to deal with the pledged securities in such manner as it shall deem proper.

Notwithstanding any other provision of this Indenture, (a) the Company shall not be entitled to receive, and the Corporate Trustee shall not pay over to the Company pursuant to this Article Six but shall be entitled to receive, (i) the principal of, or any premium on, any pledged bond or (ii) any interest on any pledged bond which shall have been paid out of the proceeds of any sale, condemnation or expropriation of any property covered by a mortgage or lien securing such bond or (iii) any dividend on any pledged stock which shall have been paid out of the proceeds of a sale, condemnation or expropriation of the property of the corporation which issued said stock or as a result of the dissolution, liquidation, in whole or in part, or winding up of such corporation or as a stock dividend or as a dividend which in any way shall be chargeable to or be payable out of capital or appropriated or paid-in or capital surplus or upon the reduction of the capital stock of any such corporation or anything paid in retirement